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Proposed Attorneys for Chapter 11 Debtors
and Debtors in Possession

FILED & ENTERED

JUN 10 2022

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY mcall DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re:

TRX HOLDCO, LLC, a Delaware limited
liability company,

Debtor and Debtor in Possession.

Lead Case No.: 8:22-bk-10948-SC

Jointly administered with:
8:22-bk-10949-SC

Chapter 11 Cases

In re:

FITNESS ANYWHERE LLC, a Delaware
limited liability company, dba TRX and TRX
Training,

Debtor and Debtor in Possession.

**ORDER GRANTING FITNESS
ANYWHERE LLC'S EMERGENCY
MOTION FOR ENTRY OF AN
ORDER AUTHORIZING FITNESS
ANYWHERE LLC TO PROVIDE
ADEQUATE ASSURANCE OF
FUTURE PAYMENT TO UTILITY
COMPANIES PURSUANT TO 11
U.S.C. § 366**

☐ Affects both Debtors

☐ Affects TRX Holdco, LLC only

☒ Affects Fitness Anywhere, LLC only

DATE: June 10, 2022
TIME: 10:00 a.m.
PLACE: *Via ZoomGov
Courtroom 5C
411 West Fourth Street
Santa Ana, CA 92701

1 A hearing was held on June 10, 2022, at 10:00 a.m. (Pacific Time) to consider *Fitness*
2 *Anywhere LLC's Emergency Motion For Entry Of An Order Authorizing Fitness Anywhere, LLC*
3 *To Provide Adequate Assurance Of Future Payment To Utility Companies Pursuant To 11*
4 *U.S.C. § 366 [Dkt. 15]* (the "Motion")¹ filed by Fitness Anywhere LLC ("Product Co"), one of
5 the debtors in possession in the above-captioned, jointly-administered Chapter 11 bankruptcy
6 cases. Appearances were made as set forth on the record of the Court.

7 The Court, having considered the Motion and all papers filed by Product Co in support of
8 the Motion, the oral arguments and statements of counsel made at the hearing on the Motion,
9 proper notice of the Motion and the hearing on the Motion having been provided, no opposition
10 to the Motion having been filed or stated at the hearing on the Motion, and for good cause
11 shown,

12 **HEREBY ORDERS** that:

13 (1) The Motion is granted.

14 (2) Product Co is authorized to provide adequate "assurance of payment" to the
15 Utility Companies in the form of Cash Deposits in the amounts set forth in **Exhibit 1** attached to
16 the Declaration of Mark Reis filed in support of the Motion;

17 (3) The Cash Deposits paid by Product Co to the Utility Companies are hereby
18 deemed to constitute adequate "assurance of payment" pursuant to Section 366(c) of the
19 Bankruptcy Code.

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28 ¹ Capitalized terms not otherwise defined herein have the same meanings as in the Motion.

1 (4) Each Utility Company that receives a cash deposit under this order shall return
2 such cash deposit to the Debtor within ten (10) business days if, and when, the Utility
3 Company's services are terminated by Product Co.

4 **IT IS SO ORDERED.**

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24 Date: June 10, 2022


Scott C. Clarkson
United States Bankruptcy Judge